

**Sedona International Film Festival**  
**ENDOWMENT GIFT NOTIFICATION FORM**

**Donor Contact Information**

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

I am willing to complete this form with the help of a Sedona International Film Festival staff or Board member. Please contact me via \_\_\_\_\_

**Gift Information**

1. I have included the Sedona International Film Festival Endowment Fund:

- in my will or Trust
- as a beneficiary of my life insurance policy
- as a beneficiary of my retirement account
- with a donation of cash, securities, real estate or other assets
- other \_\_\_\_\_

2. My gift is for:

- Permanent Endowment
  - Unrestricted as to Purpose     Purpose restricted for \_\_\_\_\_

*Please note, "unrestricted" gifts to the Sedona International Film Festival will be added to the Permanent Endowment General Fund unless specifically designated "non-endowment" or "for current use".*
- Establish a new Named Endowed Fund (available for gifts of \$100,000 or more) to be used for:
  - Permanent Endowment, or     Unrestricted as to Purpose, or
  - Purpose Restricted for: \_\_\_\_\_

3.  I have attached a copy of the relevant portion of my will, trust, beneficiary designation form or other planned giving document (title page, page enumerating the gift to Sedona International Film Festival, your signature. Please black out other confidential information).
- I would rather speak to a Sedona International Film Festival representative about this option. Please contact me.

4. Amount of Gift

The approximate value of my gift is currently \$ \_\_\_\_\_

*(please continue on back side)*

5. The Red Carpet Society

The Red Carpet Society is our way of honoring very special donors who have made gifts to the endowment fund through bequests, trusts or other planned gifts to the Sedona International Film Festival

- I wish to be included in the Red Carpet Society
- You may list me/us as a member of the Red Carpet Society in publications/website etc.
  - with gift amount       without gift amount
- I wish to remain anonymous.

**Donor Signature(s):**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Your Financial Advisor: \_\_\_\_\_

Telephone: \_\_\_\_\_

***Your Sedona International Film Festival  
thanks you for your legacy support!***

For more information about Planned Giving, please contact:

Patrick Schweiss, Executive Director

P.O. Box 162

Sedona, AZ 86339

928-282-1177

Sedona International Film Festival is a 501(c)3 Tax Exempt Organization  
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